

A next generation strategy launched for a single family office that specifically addresses a significant global challenge: climate change. A combination of income, liquidity and future-oriented topics.

Investment approach: The focus is on liquid investments that not only generate attractive returns but also contribute to protecting the global ecosystem. The investment approach is based on identifying significant opportunities for companies that address previously unmet systemic needs in the medium and long term. Through broad diversification across different asset classes, sectors and regions, the fund invests in companies that pursue innovative business models and visionary approaches.

The **strategy** is to contribute significantly to global ecological change by 2050. The focus is on:

1. Increase the share of renewable energy by 60%.¹
2. Comprehensive electrification in transport, construction and industry.¹
3. Reduction of CO² emissions from waste and consumption by 35% (in line with the industrial sector targets).¹

The implementation takes place through investments in the areas of clean energy, innovation and infrastructure as well as responsible production. The fund places particular emphasis on digital solutions, circular economy and sustainable consumption to minimize carbon emissions and meet the requirements of the Paris Agreement.

¹IRENA - Global Energy Transformation: A Roadmap to 2050

OPPORTUNITIES

- Broad diversification through flexible investment in different asset classes such as stocks and bonds etc.
- Investment in companies that address previously unmet systemic needs in the medium and long term
- Balanced portfolio

RISKS

- The value of fund shares and the resulting income can fall or rise, particularly as a result of changes in the capital markets. In general, every investment involves the risk of loss of capital.
- Weak relative development of the investment theme possible
- Because the fund invests in bonds, the fund value can be affected both positively and negatively by changes in interest rates.

Portfolio structure: The portfolio includes investments in cyclical and non-cyclical sectors, such as energy, consumer goods, technology, mobility, healthcare and industrials. It includes stocks of small and mid-cap companies with disruptive potential as well as large caps that offer attractive risk-return profiles. Additionally, green bonds are included in the portfolio to ensure a balanced portfolio with high impact.

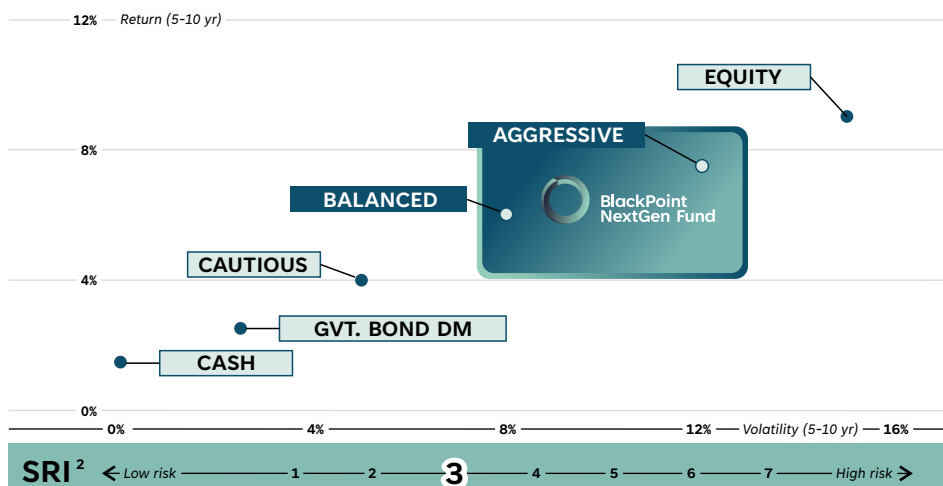
FUND DETAILS

Fund launch	May 23, 2024
Fund type	Mutual fund approved for public distribution (D, LU, AT).
Ongoing charges	1.12%
ISIN / WKN	LU2790891548 / A408PZ
Upfront fee / performance fee	none / none
Equity exposure	51% to 100% (usually 60% to 75%)
Partial tax exemption (Germany)	30% for private individuals, up to 80% for legal entities.
Fund manager	BlackPoint Asset Management GmbH
Administration / Custodian Bank	IPConcept (Luxemburg) S.A. / DZ PRIVATBANK S.A.

Investor Contribution and Management

Approach: BlackPoint Asset Management uses a proven fundamental business analysis approach based on a long-term horizon. The management strategy involves working closely with portfolio companies to ensure that they align with the fund's investment approach. The Fund strives for transparency and continuously evaluates its activities against a specially developed framework of performance indicators aligned to the defined impact objectives.

RISK-REWARD-PROFILE



² The fund has been placed in risk class 3 on a scale of 1 to 7, where 3 corresponds to a medium-low risk class. This rating is based on the assumption that you will hold the fund for 5 years.

The BlackPoint NextGen Fund does not fall within the specific categories of an Article 8 or Article 9 fund under the EU Disclosure Regulation.

AT A GLANCE

In summary, the BlackPoint NextGen Fund offers a unique investment opportunity that takes into account both financial and environmental goals and thus enables investors to participate in future-oriented economic development.

About BlackPoint Asset Management

BlackPoint Asset Management is a collaboration between investment experts who value their independence and the family office of Dr. Kurt Schwarz came from the founding family of Schwarz Pharma AG. The BlackPoint Evolution Fund, which was launched in November 2021, follows an active asset management approach and is based on the family wealth strategy. The driving force is the idea of managing liquid investments sustainably and across genera-

tions for investors and at the same time being a reliable partner for professional investors who decide and advise on the investment assets of their customers or asset holders. This means that other investors from all segments can invest directly together with the families. The BlackPoint Evolution Fund was awarded the “Transparent Bull” in September 2022 and 2023 for its particularly high level of transparency and investor-friendly information policy.

Learn more: blackpoint-am.com/en

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